

EPRG Spring Seminar 15-16 May 2014

in partnership with FTI Consulting and Compass Lexecon

The Future(s) of European Utilities

- Thursday 15 May** Dining Hall, Churchill College
Storey's Way, Cambridge, CB3 0DS, UK
- 18:30 – 22:00 Reception, keynote speech & dinner
Speaker: Dr. Pierre Noel (IISS) "Fuelling the next Dragons: energy policy challenges in South East Asia"
- Friday 16 May** Riley Auditorium, Memorial Court, Clare College
Queen's Road, Cambridge CB3 9AJ, UK
- 09:00 **Registration and coffee**
- 09:30 **Welcome and introduction - David Newbery & Boaz Moselle**
- 09:40 – 10:50 **SESSION 1 – CLIMATE POLICY, CLEAN TECHNOLOGIES SUPPORT AND THE EU 2030 TARGETS**
Chair: Boaz Moselle (FTI-CL Energy)
Michael Pollitt (EPRG) - Why And How to Subsidise Energy R&D?
Dora Grunwald (FTI-CL Energy) Impact of the EU ETS exemptions on economic competitiveness
- 11:20 – 12:30 **SESSION 2 – SMART METER IMPLICATIONS FOR RETAIL MARKETS**
Chair: David Newbery (EPRG)
David Reiner & Musiliu Oseni (EPRG) EPRG Public Opinion Survey: Smart Energy – Attitudes and Behaviours
Alaric Marsden (FTI-CL Energy) The potential impact of smart meters on the retail market
- 14:00 – 15:10 **SESSION 3 – CAPACITY REMUNERATION MECHANISMS – CROSS BORDER EFFECTS & INTEGRATION**
Chair: Michael Pollitt (EPRG)
Fabien Roques (FTI-CL Energy) Coordinating European Capacity Mechanisms: Which Way Forward?
David Newbery (EPRG) Capacity Mechanisms: Investment in Interconnectors and cross-border effects
- 15:40 – 16:50 **SESSION 4 – THE FUTURE OF THE EUROPEAN GAS INDUSTRY**
Chair: Jason Mann (FTI-CL Energy)
Brendan Devlin (DG ENERGY)
Boaz Moselle (FTI-CL Energy)
Stephen Rose (RWE)
Pierre Noel (IISS)
- 16:55-17:00 **Concluding word – David Newbery**