



EPRG Spring Seminar 4-5 May 2017

in partnership with FTI Consulting and Compass Lexecon

"Energy revolution: where next?"

Thursday 4 May Dining Hall, Westminster College (Madingley Road, Cambridge, CB3 0AA, UK)

18:30 – 22:00 Reception, keynote speech & dinner

Speaker: Prof. John Miles (University of Cambridge) The Evolution of Transport

Friday 5 May Howard Theatre, Downing College (Regent Street, Cambridge CB2 1DQ, UK)

08:30 Registration and coffee

09:00 Welcome and introduction - David Newbery

09:10 – 10:20 SESSION 1 – DEEPENING COMPETITION IN THE ELECTRICITY SECTOR

Chair: Fabien Roques (FTI-Compass Lexecon Energy)

Robert Ritz (*EPRG*) Market design for a high-renewables European electricity system **Jason Mann** (*FTI-Compass Lexecon Energy*) Competition in Transmission: Accessing new

money, new ideas to meet the transmission challenges of tomorrow

10:20 – 10:50 Coffee Break

10:50 – 12:00 SESSION 2 – ROUNDTABLE: RETAIL MARKETS IN TRANSFORMATION:

WHERE NEXT?

Chair: Michael Pollitt (EPRG)

Alaric Marsden (FTI-Compass Lexecon Energy)

Stephen Littlechild (EPRG) Richard Wiles (Trilliant) Kevin Dibble (ENGIE UK)

12:00 - 13:00 Lunch

13:00 – 14:10 SESSION 3 – RETHINKING CLIMATE POLICY

Chair: Robert Ritz (EPRG)

Fabien Roques (FTI-Compass Lexecon Energy) Carbon pricing in Europe after the ETS

reform and Brexit

Mike Thompson (Committee on Climate Change) Closing policy gap in Carbon Budgets

14:10 – 14:40 Afternoon Tea

14:40 – 15:50 SESSION 4 – GLOBAL GAS MARKETS – TRENDS AND DISCONTINUITIES

Chair: Jason Mann (FTI-Compass Lexecon Energy)

Emmanuel Grand (FTI-Compass Lexecon Energy) The new global LNG market dynamic

Kong Chyong (EPRG) Implications for GB and Europe

15:55-16:00 Concluding word – David Newbery