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Programa de Incentivos à Modernização da Economia



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WIND POWER TECHNOLOGY

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Introduction

- Driving forces for the future development of the electric energy systems:
 - 1) Environmental issues: meet Kyoto protocol targets (reduce emissions by replacing fossil generation by zero emission generation, reduce network losses), increase social responsibility and sustainability, minimize visual impacts and land use.
 - 2) Replacement of old infrastructures (generation and grid)
 - 3) Security of Supply
 - 4) Increase quality of service (more automation and remote control)
 - 5) Electricity market liberalization (energy and services)



- 2) Increase Flexibility of Operation of Conventional Power Plants, Adopt CO2 Sequestration Techniques
- 3) Demand Side Management (increase load consumption efficiency)



Introduction

• Targets on RE defined for EU (2010)

- EU Directive on Renewable Energies CE/2001/77

	RES-E TWh 1977	RES-E % 1997	RES – E % 2010	
Belgium	0,86	1,1	6,0	
Denmark	3,21	8,7	29,0	
Germany	24,91	4,5	12,5	
Greece	3,94	8,6	20,1	
Spain *	37,15	19,9	29,4	
France	66,00	15,0	21,0	
Ireland	0,84	3,6	13,2	
Italy	46,46	16,0	25,0	
Luxembourg	0,14	2,1	5,7	
Netherlands	3,45	3,5	9,0	
Austria	39,05	70,0	78,1	
Portugal *	14,3	38,5	39,0	
Finland	19,03	24,7	31,5	
Sweden	72,03	49,1	60,0	
United Kingdom	7,04	1,7	10,0	
EU	338,41	13,9	22,0	

* - 1997 (very favourable year regarding hydro-electricity) © 2008 INESCPORTO CEEPR – Paris - July 2008

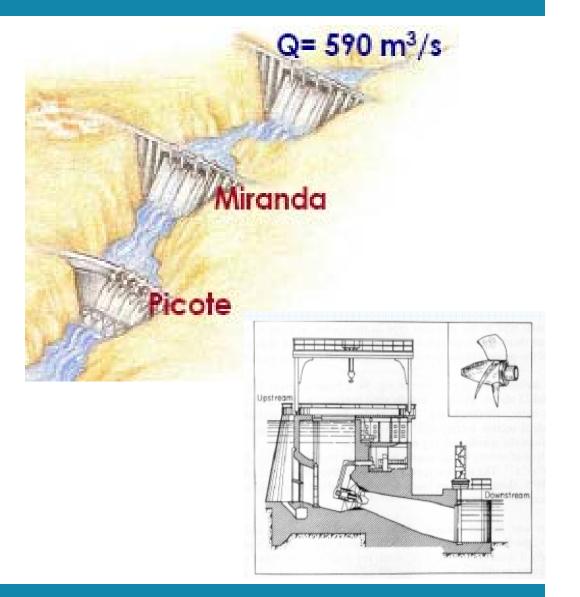
Introduction

- More recently European leaders have agreed to a legally binding objective to meet 20% of their energy needs with renewable such as wind power in a fresh drive to put the EU on track to a low-carbon economy by 2020.
 - This means intensive use of resources like: biomass, hydro, wind (onshore and off-shore), solar.
 - The difficulty now lies in defining specific national targets to achieve the overall figure, taking into account each country's potential and point of departure.

What has to change?: increasing renewable generation

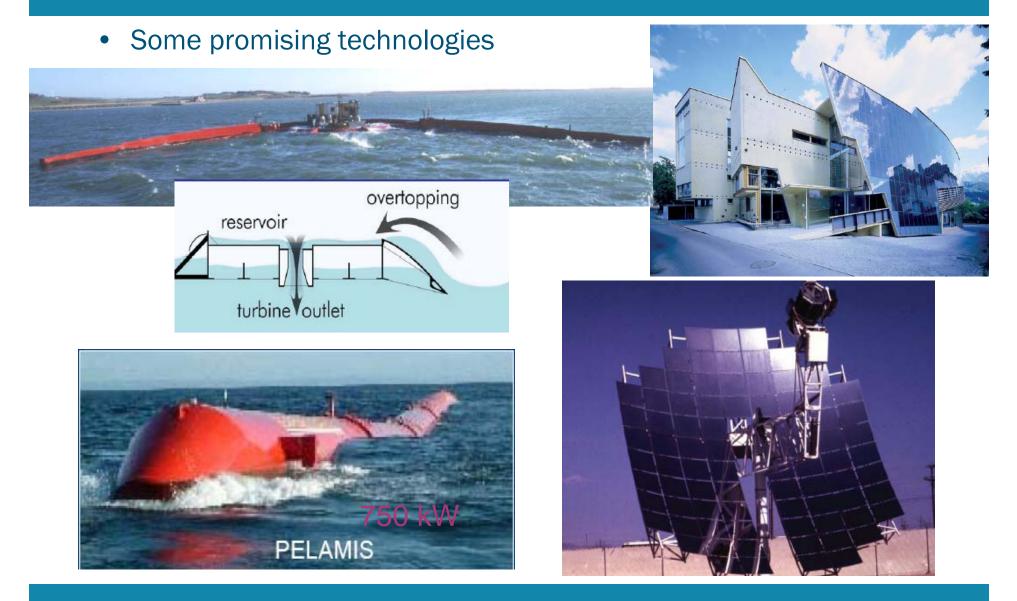
• Stabilized technologies





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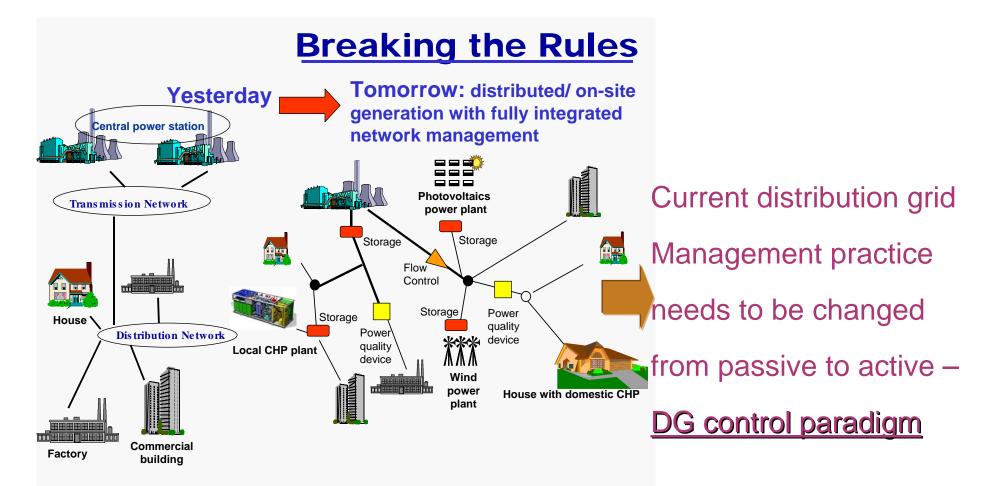
What has to change?: increasing renewable generation



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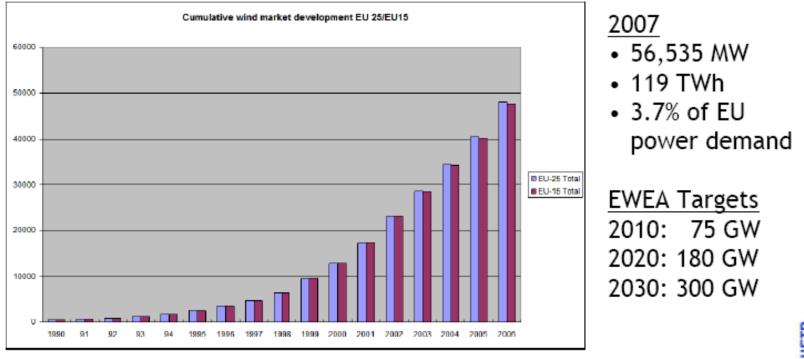
What has to change?: New grid management

• New paradigmas are under development



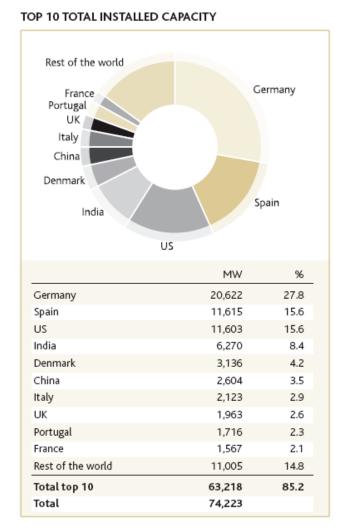
Market Development of Wind Generation

Development of wind energy in Europe Overall wind power 1990-2007

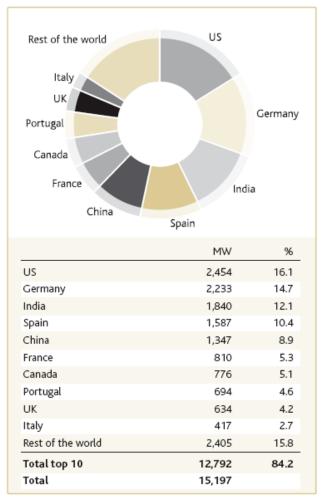


Source: EWEA

Market Development of Wind Generation



TOP 10 NEW CAPACITY

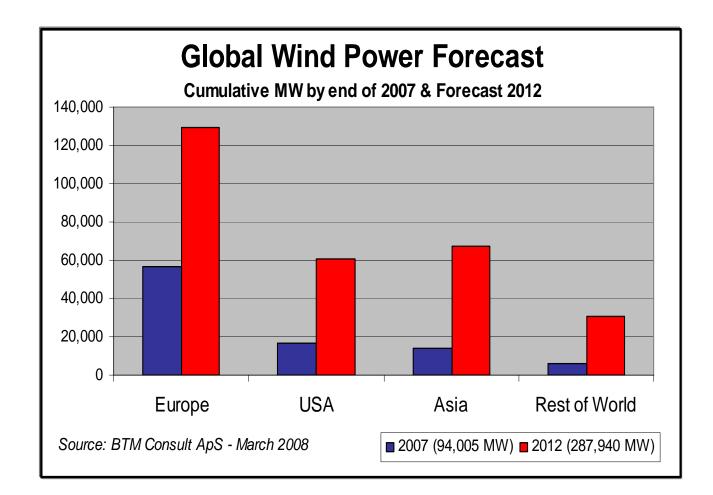


2010: Portugal – 4500 MW Spain – 20000 MW

Source: EWEA

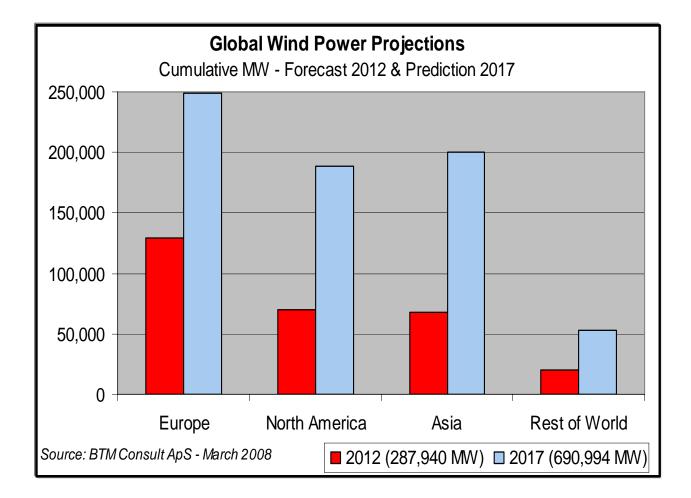
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Future Market Development of Wind Generation



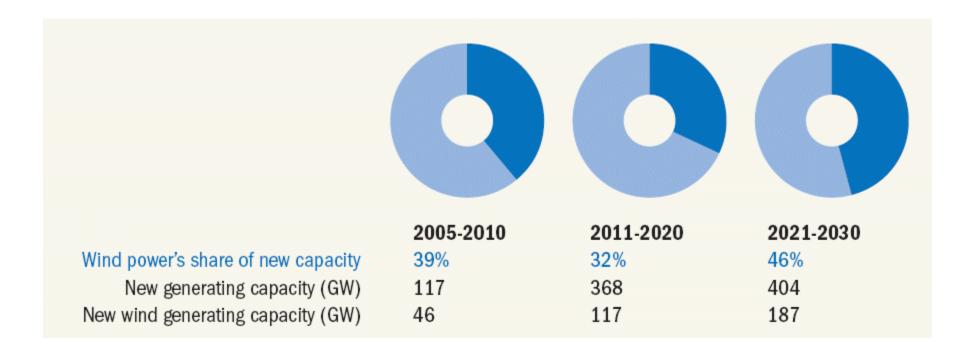
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Future Market Developments of Wind Generation



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Future Market Developments of Wind Generation



Source: EWEA

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Developments in Wind Power Technology

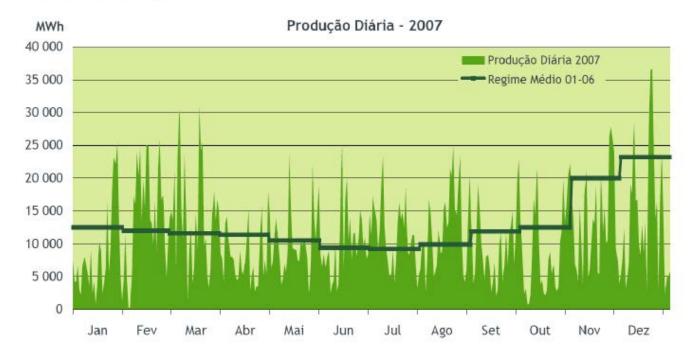
- Such a large deployment of a renewable energy source with specific characteristics requires several technological developments:
 - Wind Energy converters
 - Additional control capabilities to provide ancillary services and robustness of operation (Fault ride through, Damping oscillations)
 - System level
 - Grid Codes
 - New management and control architectures
 - Wind Power Forecasting
 - Combined operation with storage
 - Smart metering
 - Studies
 - Security of Supply
 - Reserves Management, Congestion Management
 - Transmission Expansion Planning

Characterization of the wind power resource

Portugal 2007

Power (MW) - Wind

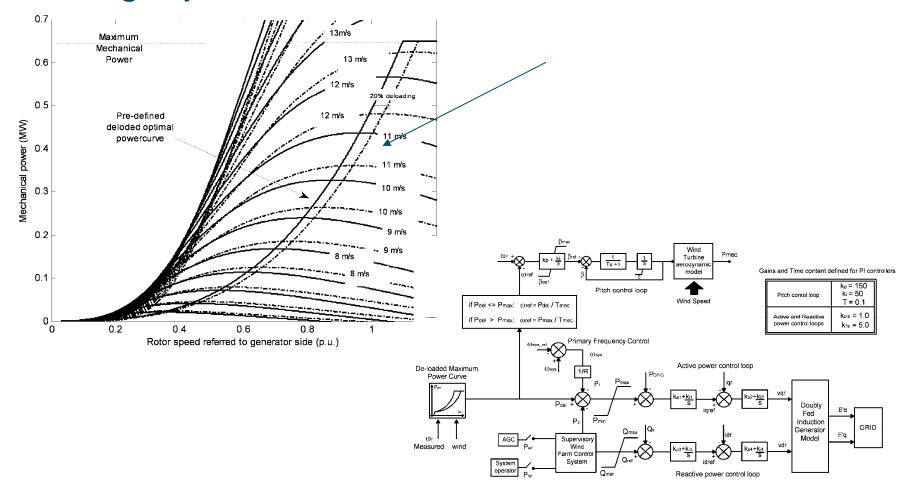
- Great volatility



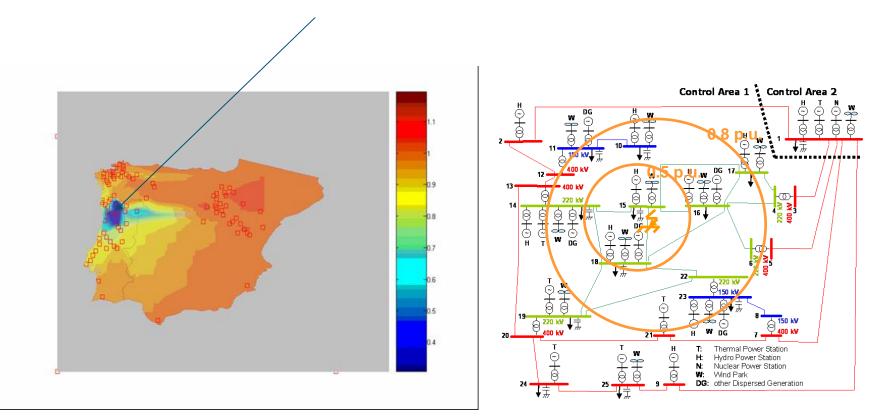
Source: REN

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 Primary frequency control participation (Ex: with a 5% deload) → to be managed by the TSO.



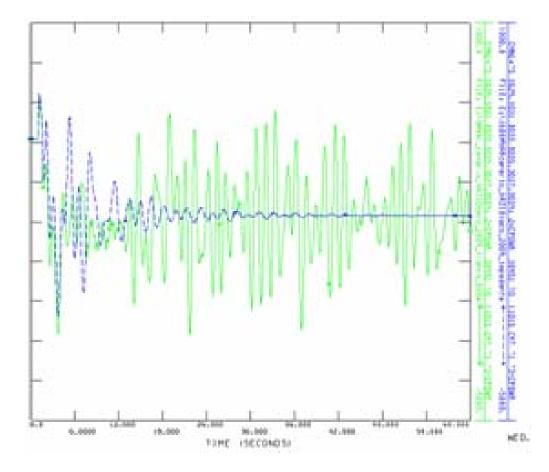
• Low voltages due to short-circuits may lead to the disconnection of large shares of wind power production:



Ride through default capabilities will attenuate the problem

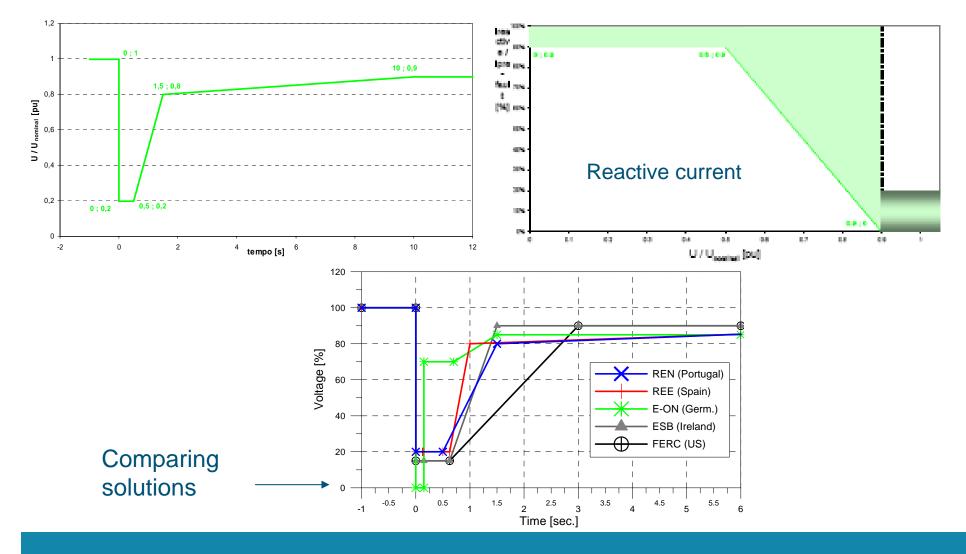
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• Stability problems – interconnection with France



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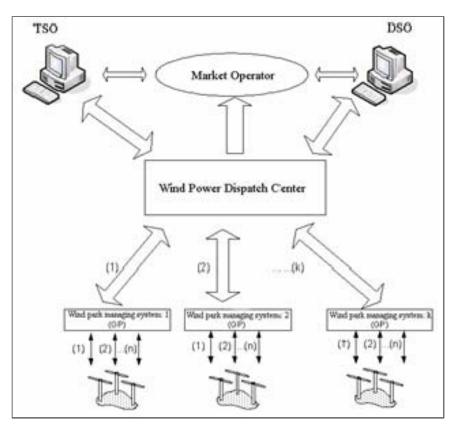
• Ride through fault requirements



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New Solutions: New management / control structures

• Wind park dispatch centers acting as virtual power plants should be developed and installed

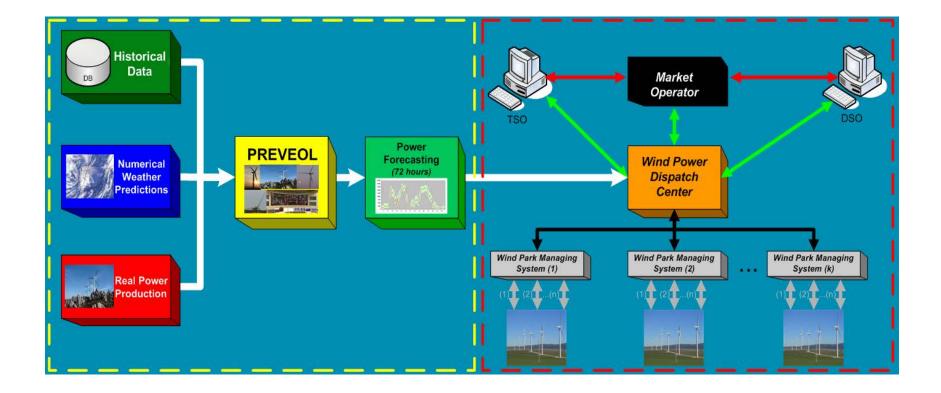


Solution already adopted for Portugal: Wind GenerationTender

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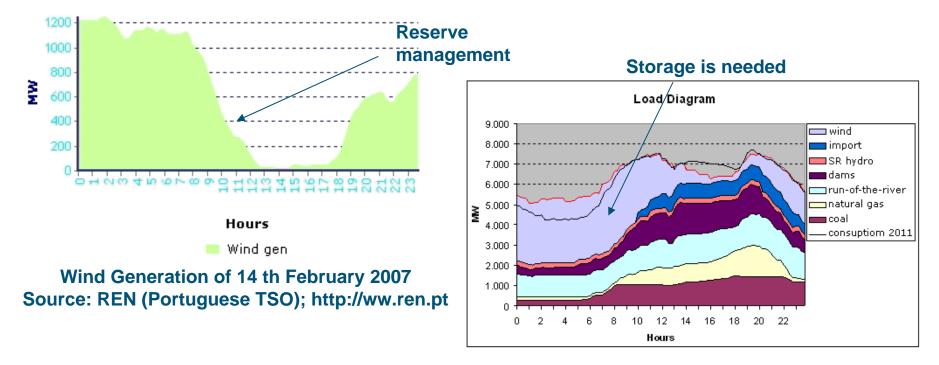
New Solutions: new management tools

• Wind Power Forecasting Tools



Combined operation with storage

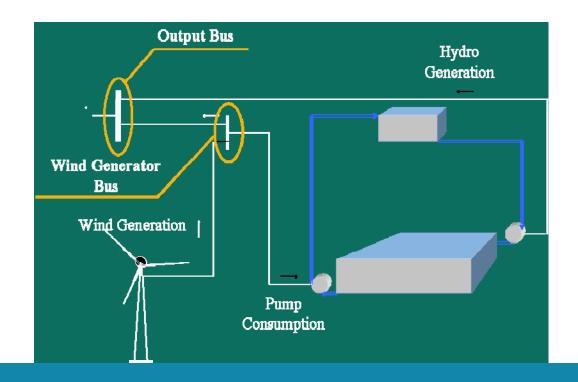
• Storage and Reserve management



Prospective generation allocation in a winter windy wet day (2011)

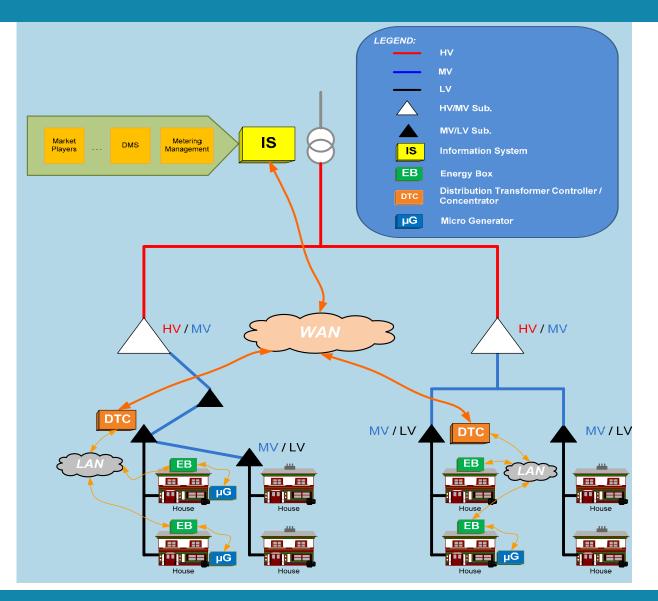
Storage as way to help managing the system

- Storage technologies:
 - Medium term storage (to keep energy balance, help in frequency control, costumer peak shaving): Compressed air, flow batteries, hydro pumping storage
 - Long term storage (transferring energy from one period to another): hydro pumping storage



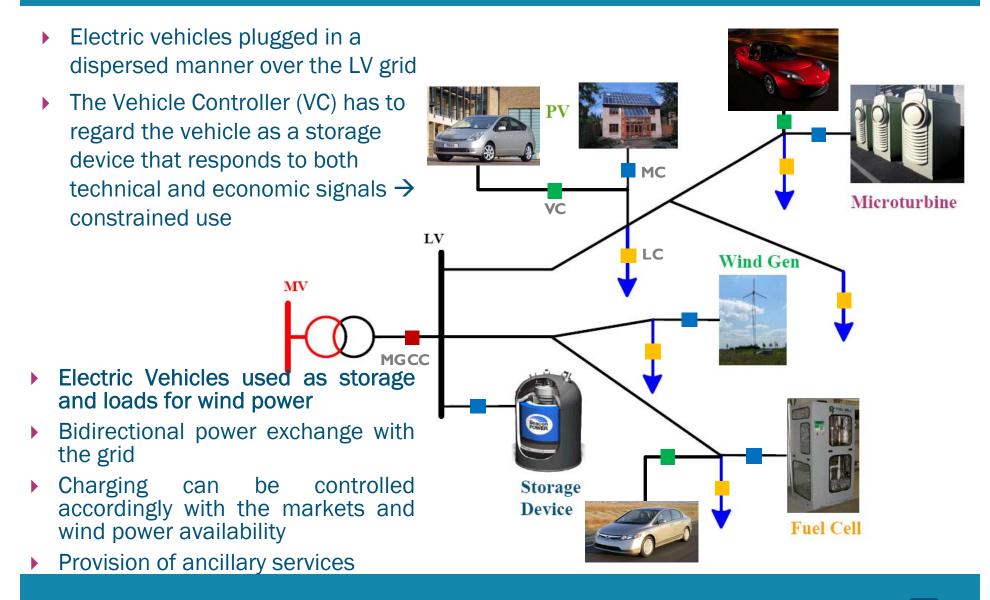
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Metering and Smart Metering – A way no manage load



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The Future: Wind Power and the Vehicle-2-Grid (V2G) Concept



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Advanced Technical Measures adopted in Portugal

- Technical measures adopted by the public tender:
 - Allow 20% overcapacity installation in the wind parks → local control of wind power production at each wind park level.
 - Wind farms shall not disconnect during disturbances in the network → ride through fault requirement.
 - Grouping of generator under dispatching centers.
 - Require wind production forecasts up to 48 h ahead.
 - Participation of wind farms in ancillary services provision (reactive power generation [-0.2 < tg ϕ < 0.2] and participation in primary frequency control when required by the system operator).
 - Allow interruptability of wind farms during valley hours (50h / year).
 - Require storage capabilities in the amount of 1h x wind park capacity (MWh)

Fostering National / Regional Economic Development

- Economic benefits (new economic activities, increase in job creation, improvements in social cohesion and environmental sustainability).
- In Portugal:
 - Total investment: 162 + 66 M€ (direct investment)
 - Total employment: 1700 + 1300 new jobs (direct investment) + 7000 new jobs related to indirect investment
- National incorporation
 - Initially: 20% of national incorporation
 - Nowadays: 95% of national incorporation (60% export)

Conclusions

- The integration, in an efficient way, of large shares of renewable energy sources requires a set of new technical solutions and operational rules, where IT technologies will play a key role.
 - A wise level of central management and decision regarding network reinforcements and operation planning is needed
 - Cooperation among TSO, DSO and wind park developers is required;
 - Definition of new technical requirements for robust and safe system operation.
- Society benefits (less tangible benefits related to energy policy):
 - diversification of primary energy sources / reduction on energy external dependence),
 - potential economic benefits (new economic activities, increase in job creation, improvements in social cohesion and environmental sustainability).
- Additional opportunities for electric power manufacturers will be created
- Competitiveness in the electric power industry will increase